

# Optimizing the presentation of your research metrics

William Ghali – Scientific Director Panel – Lynn McIntyre, Christine Friedenreich, Braden Manns, Cheryl Barnabe



**UNIVERSITY OF CALGARY** O'Brien Institute for Public Health

### The grant funding game: Strategies that might help your funding applications

William Ghali Scientific Director (with the Returning Panel)

# The IPH Grant Strategy Series

- Introductory session
- Revision & resubmission
- Grant budgets
- Knowledge Translation
- Peer review: do it! (well...)
- Programmatic grants
- The "Beautiful Grant"
- The long game (career planning)
- And today...





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### Personal research metrics: For what initiatives?

- Career awards
- Team grants
- Foundation scheme



# **Career Award Applications**

- Pursue them when you can
- Solidify your position
- CIHR (New Investigator and some Chairs)
- Canada Research Chairs
- Disease Foundations
- New Investigators within team grants
- Some other opportunities



## Team Grants

- Various agencies:
  - AI-HS
  - CIHR (including SPOR)
  - Foundations
- Metrics on individuals
- Metrics on the team
- Proving that the whole is greater than the parts



## **CIHR Foundation Scheme**

- CIHR's new funding model
- Our IPR team learning +++
- Anxiety for many +++



# **CIHR Foundation Scheme**

- CIHR's new funding model
- Our IPR team learning +++
- Anxiety for many +++
- Great opportunity...for some
- About YOU &your projects
- Leadership criteria (key factor)
- Training and partnerships
- New investigator stream



## 'Metrics'?

# 'Metrics'?

- The Greek word *metron*, meaning "measure," gives us the root **metr**.
- A *thermometer* is an instrument that measures temperature.
- A *diameter* is the measurement across the center of a circle.
- The metric system is a system used for measuring size, weight, and volume.



(Merriam-Webster)

# 'Metrics'?

- Performance metrics measure an (organization's) activities and performance.
- Metrics may focus on the performance against <u>customer requirements</u> and <u>value</u>.



## Research Impact Assessment

- An emerging scientific discipline
- Dr. Kathryn Graham
- Significant interest at:
  - AI-HS
  - CAHS
  - CIHR
- Essential for organizations
- Essential for individuals



Barcelona, 15-19 September 2013

## on Research Impact Assessment

"Learning to assess research with the aim to optimise returns"



Doha, Qatar The International School on Research Impact Assessment

> "Learning to assess research with the aim to optimise returns"

## O'Brien Institute RIA



2015

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#### **Institute for Public Health Metrics Report**

First meeting of the International Scientific Advisory Group September 30/October 1, 2013



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# The traditional metrics

- Publications
  - Numbers of papers
  - Journals in which published
  - Bibliometrics
    - # of citations
    - H-index
    - i10-index
    - Others?
  - Discipline-specific caveats
- Invited presentations?
  - Notable ones? (e.g. plenary)



# The traditional metrics

- Grants
  - Total dollars as PI, coPI
  - Agencies
  - Types of grants
  - International grants?
    - NIH?
    - EU?
  - Roles when not PI?
- Contracts?
- Operational dollars?



# Knowledge generation

- News media appearances
- Public engagement
  - E.g., Scientific Cafés
- Partnership with agencies
- Partnership with decisionmakers
- Stories of impact
- Influence on policy



# Trainees

- Describe in depth:
  - Numbers
  - Types
  - Their funding success
  - Their publications
  - Their awards
  - Their career landings
- Convey enthusiasm\*
- Convey generosity\*



# Pitfalls

- Accuracy in details
- Don't embellish
- But also don't undersell
- Balance across categories
- Need a narrative:
  - Don't just list things
  - Personal journey
  - Passion
- Optics of plausibility
- Stage appropriateness





